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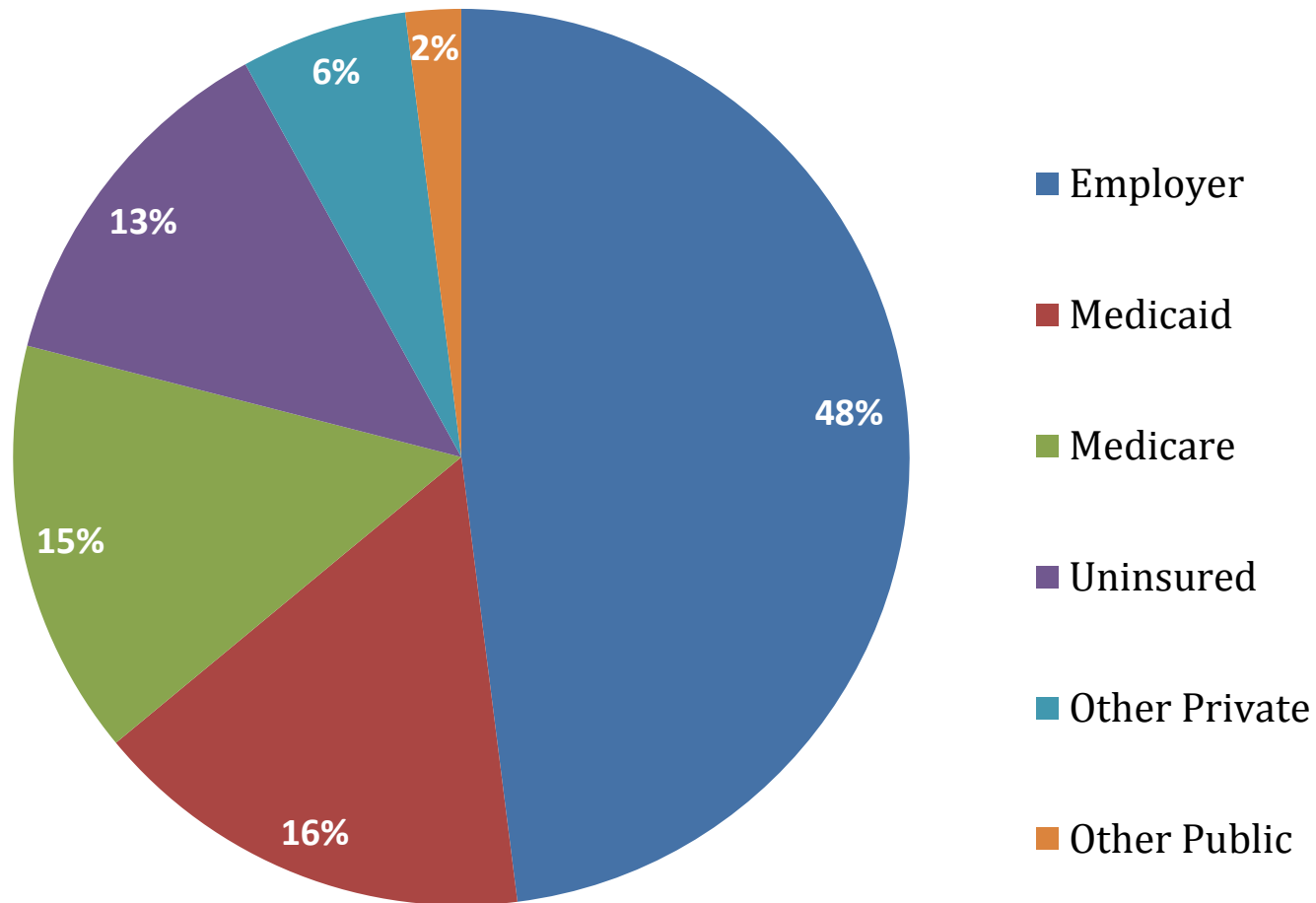
Colorado Health Care in the National Context

**Hot Issues in Health Care
December 5, 2014**

Susan Urahn

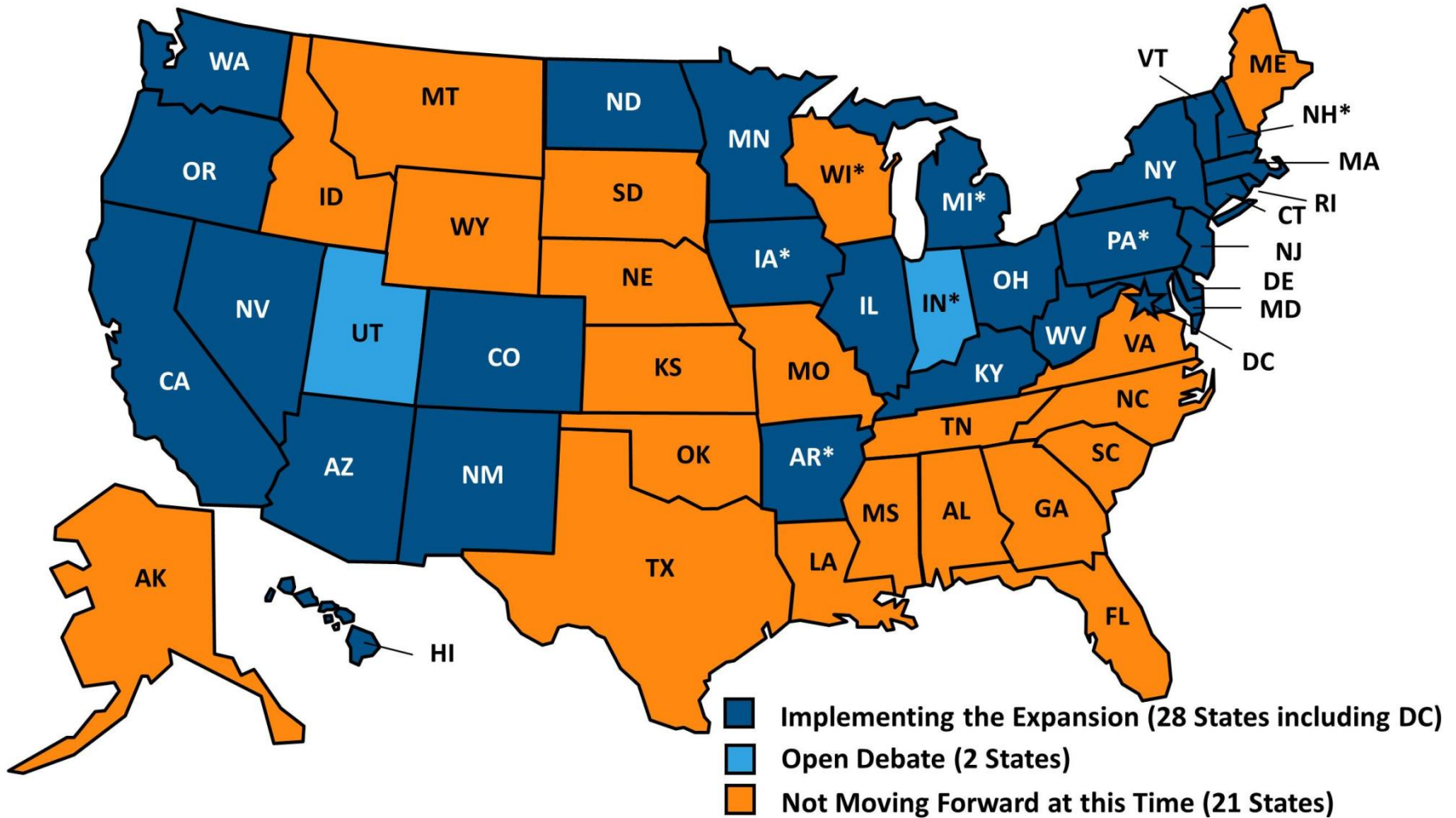
Executive Vice President, The Pew Charitable Trusts

Source of Health Insurance Coverage, 2013

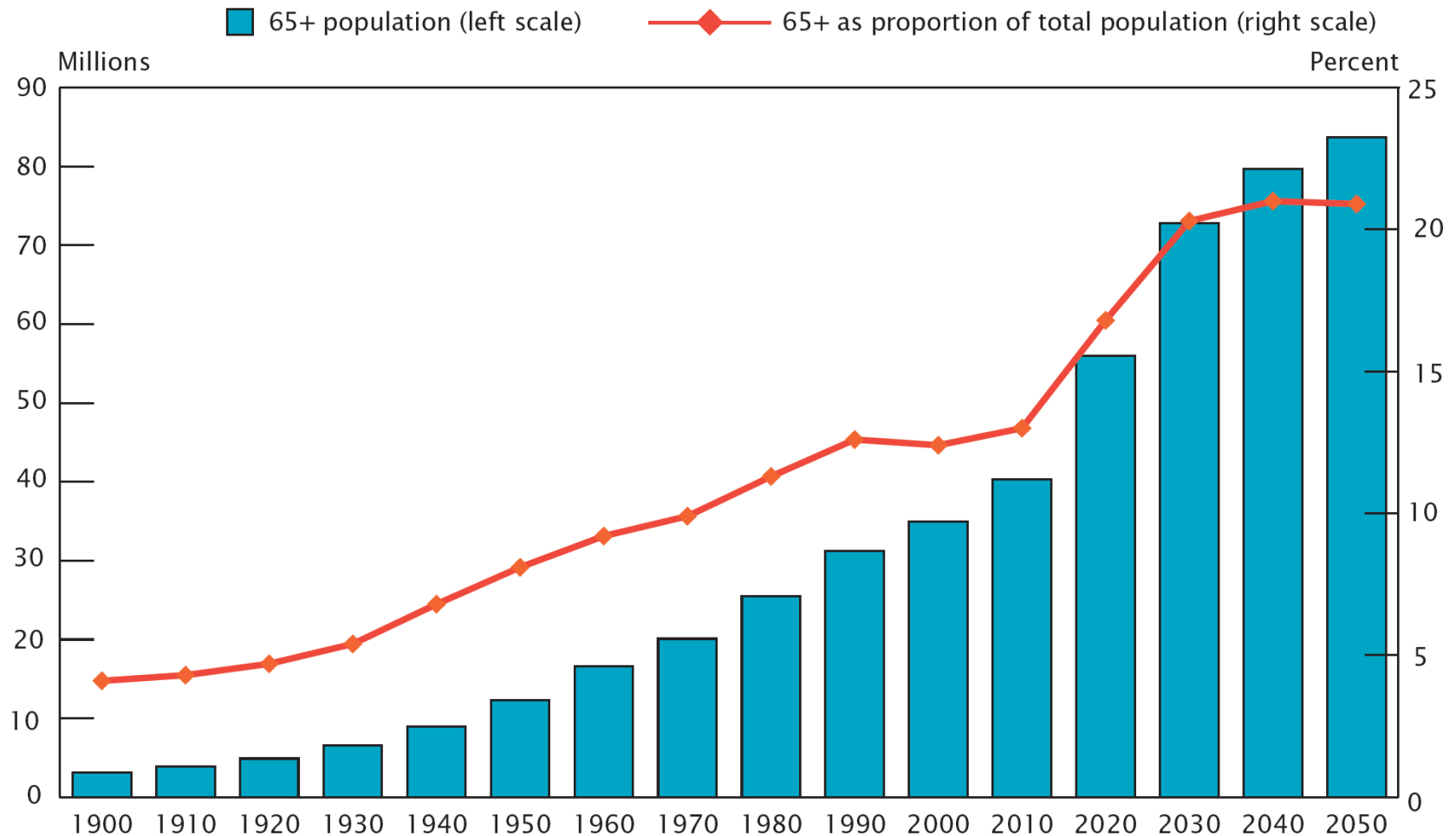


Source: Kaiser Family Foundation, estimates based on the Census Bureau's March 2014 Current Population Survey.

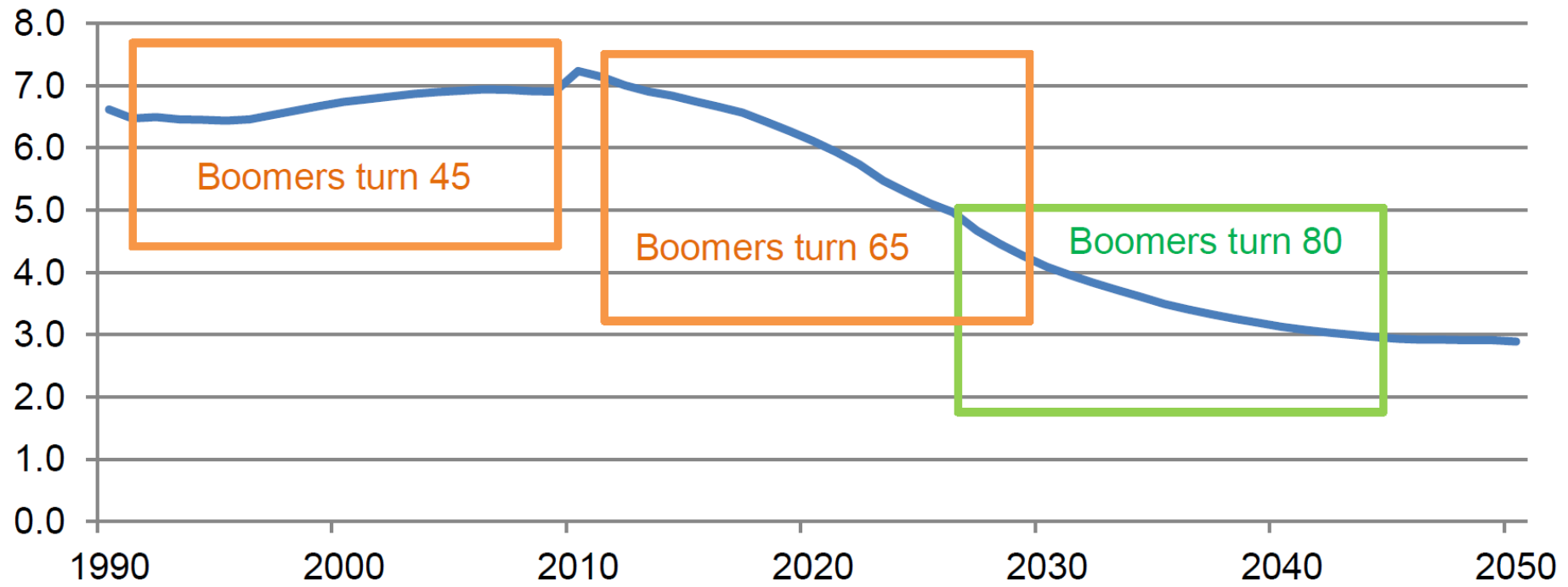
Medicaid Expansion Decisions



Population Age 65 and Over, 1900-2050



Caregiver Support Ratio*, 1990-2050



*Ratio of the population aged 45 – 64 to the population aged 80-plus

Source: AARP Public Policy Institute. The Aging of the Baby Boom and the Growing Care Gap: A Look at Future Declines in the Availability of Family Caregivers.

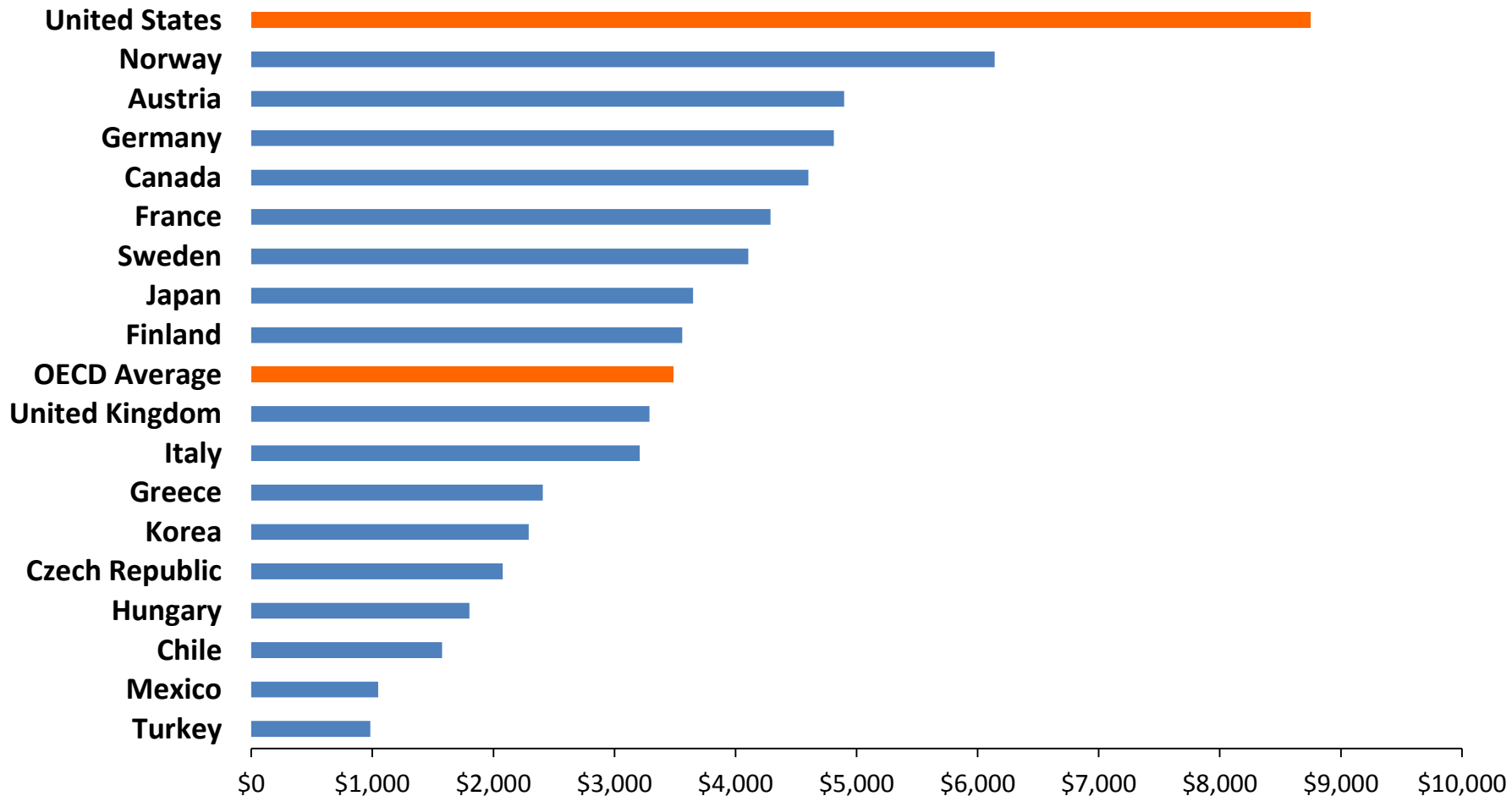
Physician Orders for Life Sustaining Treatment (POLST)



POLST is an approach to end-of-life planning emphasizing:

- advance care planning conversations between patients, health care professionals, and loved ones
- shared decision-making between a patient and his/her health care professional about the care the patient would like to receive at the end of his/her life, and
- ensuring patient wishes are honored

Per Capita Health Spending of OECD Countries, 2012

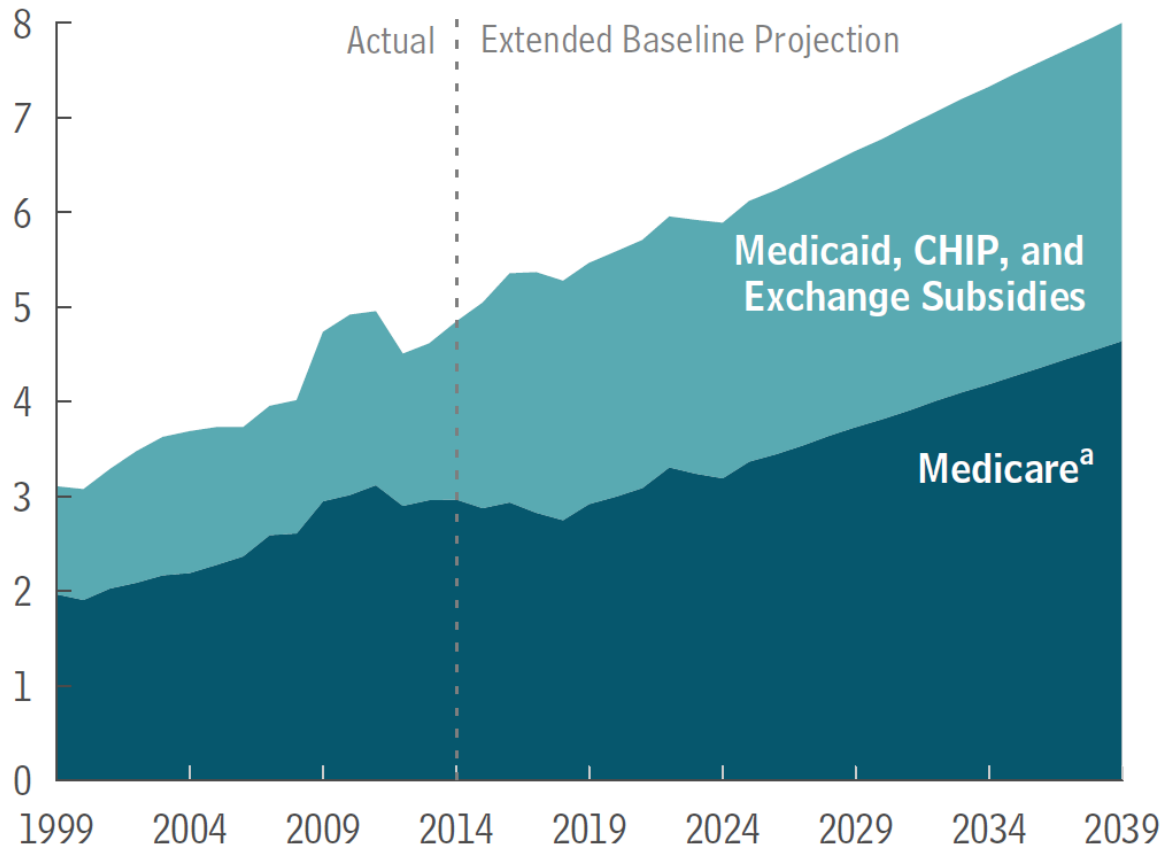


Source: OECD Health Data, Health expenditure and financing, OECD Health Statistics.

Federal Spending on Health Care Programs



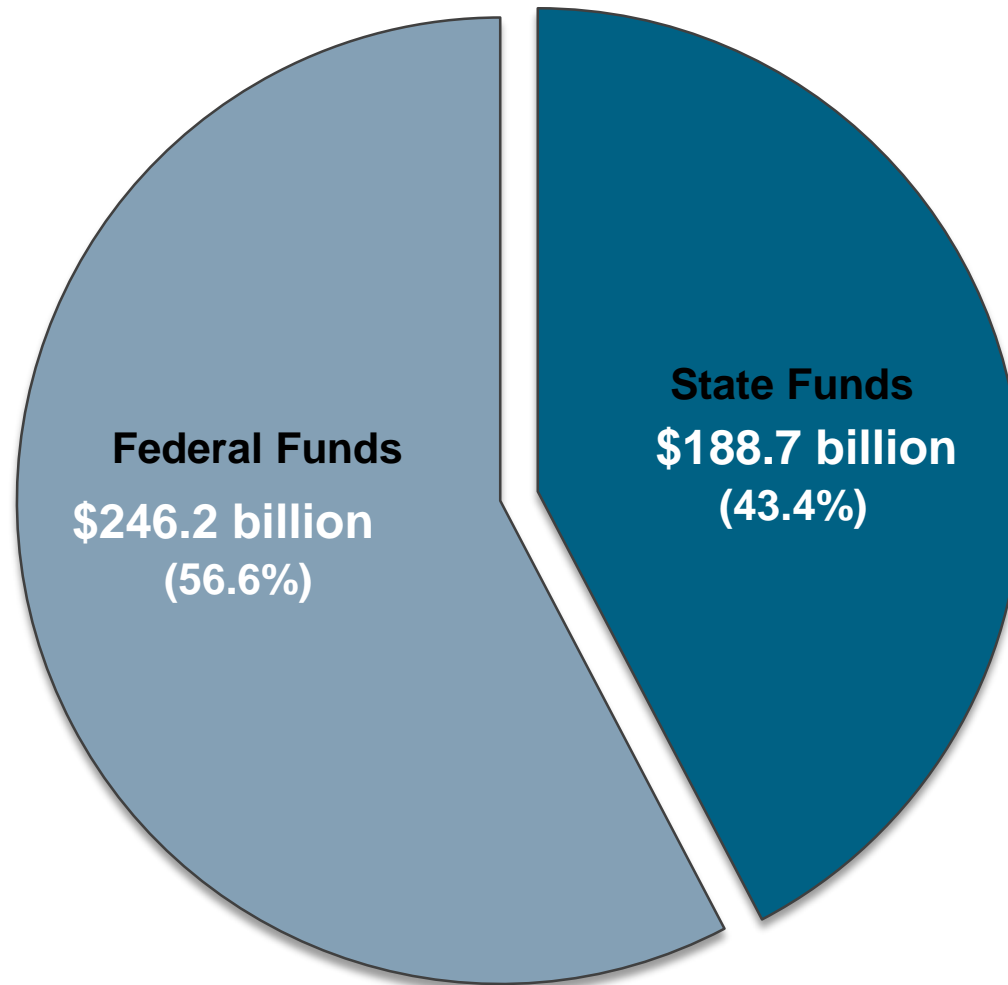
Percentage of Gross Domestic Product



Source: Congressional Budget Office. The 2014 Long - Term Budget Outlook, July 2014.

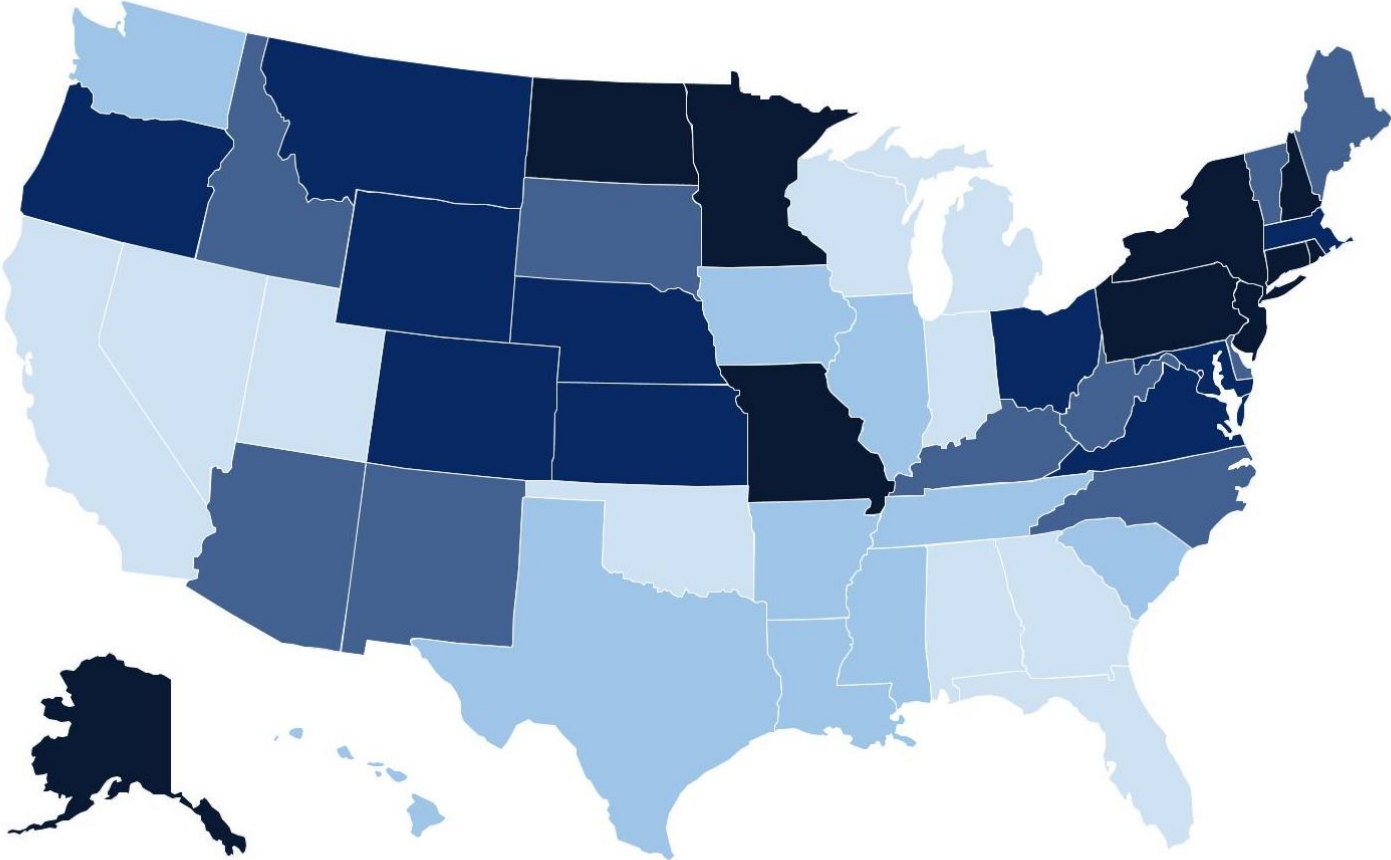
a. New Medicare spending (includes offsetting receipts from premium payments by beneficiaries and amounts paid by states from savings on Medicaid's prescription drug costs).

Medicaid Spending Breakdown, 2012



Source: Pew analysis of Medicaid Statistical Information System data reported by the Kaiser Commission on Medicaid and the Uninsured and the Urban Institute, and the U.S. Census Bureau.

Medicaid Spending per Enrollee, 2010*

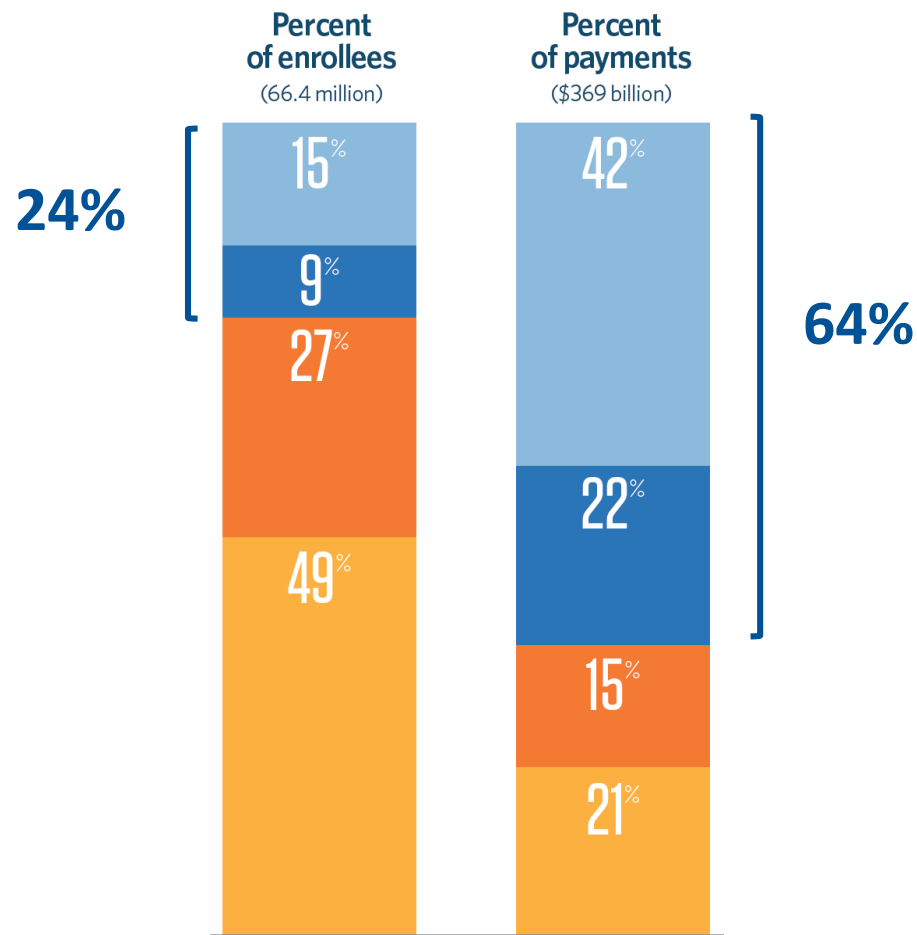


<\$5,575 \$5,575 - \$6,099 \$6,100 - \$6,649 \$6,650 - \$7,999 \$8,000 - \$10,575

*2012 dollars

Source: Pew analysis of data from the Centers for Medicare & Medicaid Services, Pew analysis of Medicaid Statistical Information System data reported by the Kaiser Commission on Medicaid and the Uninsured and the Urban Institute, and the U.S. Census Bureau.

Not all Medicaid Enrollees Cost the Same, 2010



- Elderly and disabled individuals make up **24% of Medicaid enrollment** and accrue **64% of Medicaid payments** for services.

| | | |
|----------|-----------------|--------------|
| Disabled | \$16,240 | per enrollee |
| Elderly | \$12,958 | per enrollee |
| Parents | \$3,025 | per enrollee |
| Children | \$2,359 | per enrollee |

State Health Care Spending on Medicaid: A 50-state study of trends and drivers of cost. July 2014.

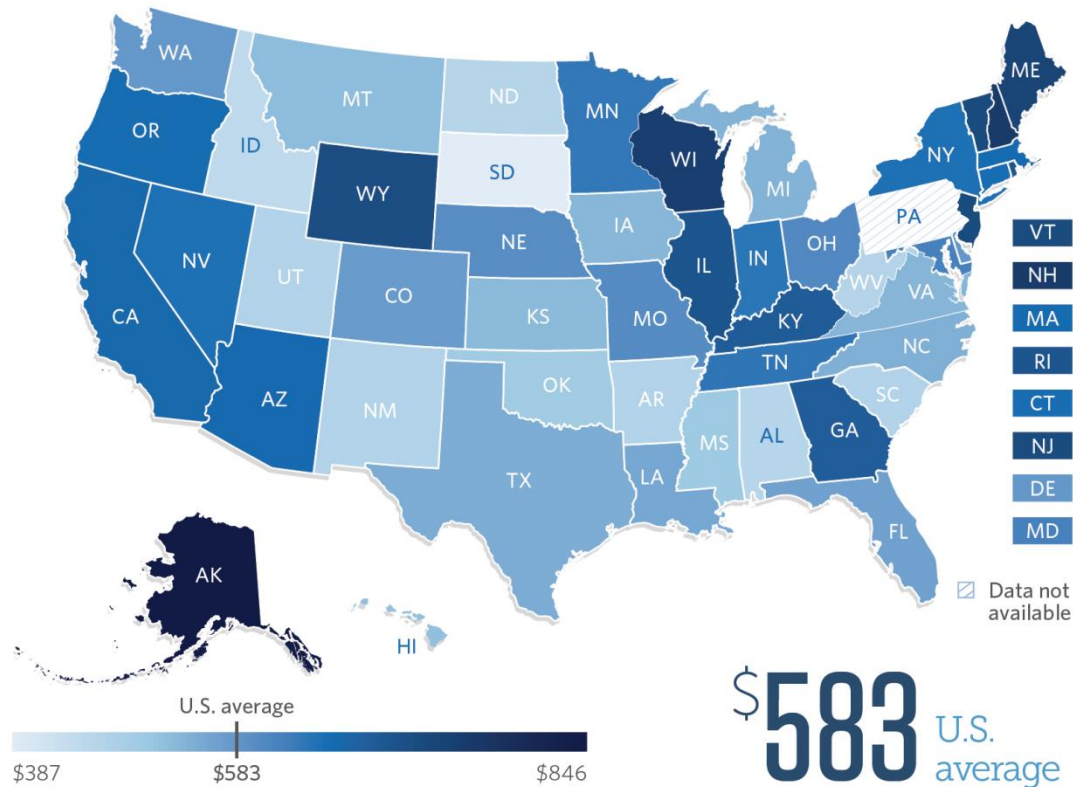
Source: Pew analysis of Medicaid Statistical Information System and CMS-64 data reported by the Kaiser Commission on Medicaid and the Uninsured and the Urban Institute.

State Employee Health Insurance



Per-Employee Premiums Vary Widely, Even After Controlling for Richness, Household Size

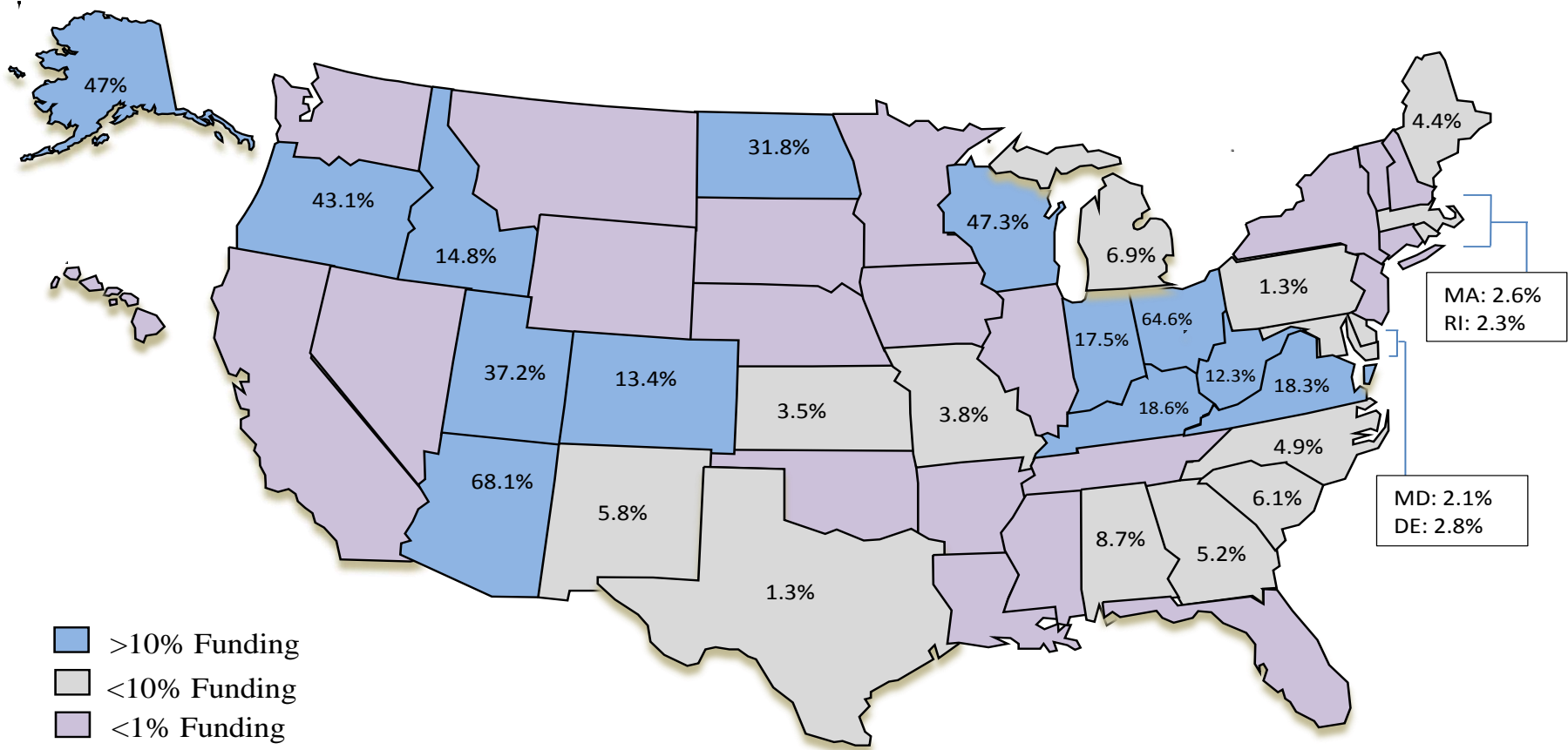
Adjusted average state health plan employee-only premiums by state, 2013



State Employee Health Plan Spending: An examination of premiums, cost drivers, and policy approaches. August 2014.

Source: Milliman Atlas of Public Employer Health Plans.

State OPEB Liabilities of \$613B as of 2012 are only 6.1% Funded

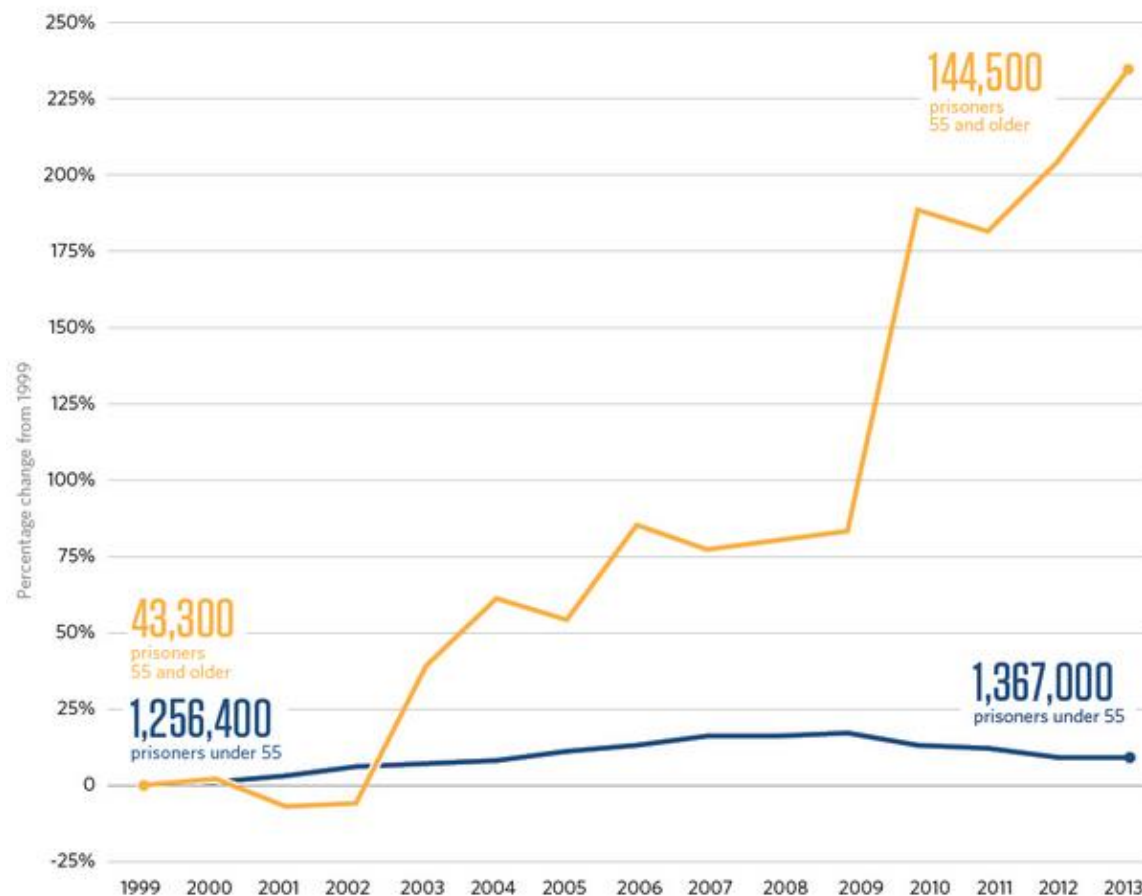


Source: Annual financial reports and actuarial valuations for state OPEB plans; Pew's *Fiscal 50: State Trends and Analysis*

Prison Population Aging

The Number of State and Federal Prisoners Age 55 and Older Increased by 234%, 1999–2013

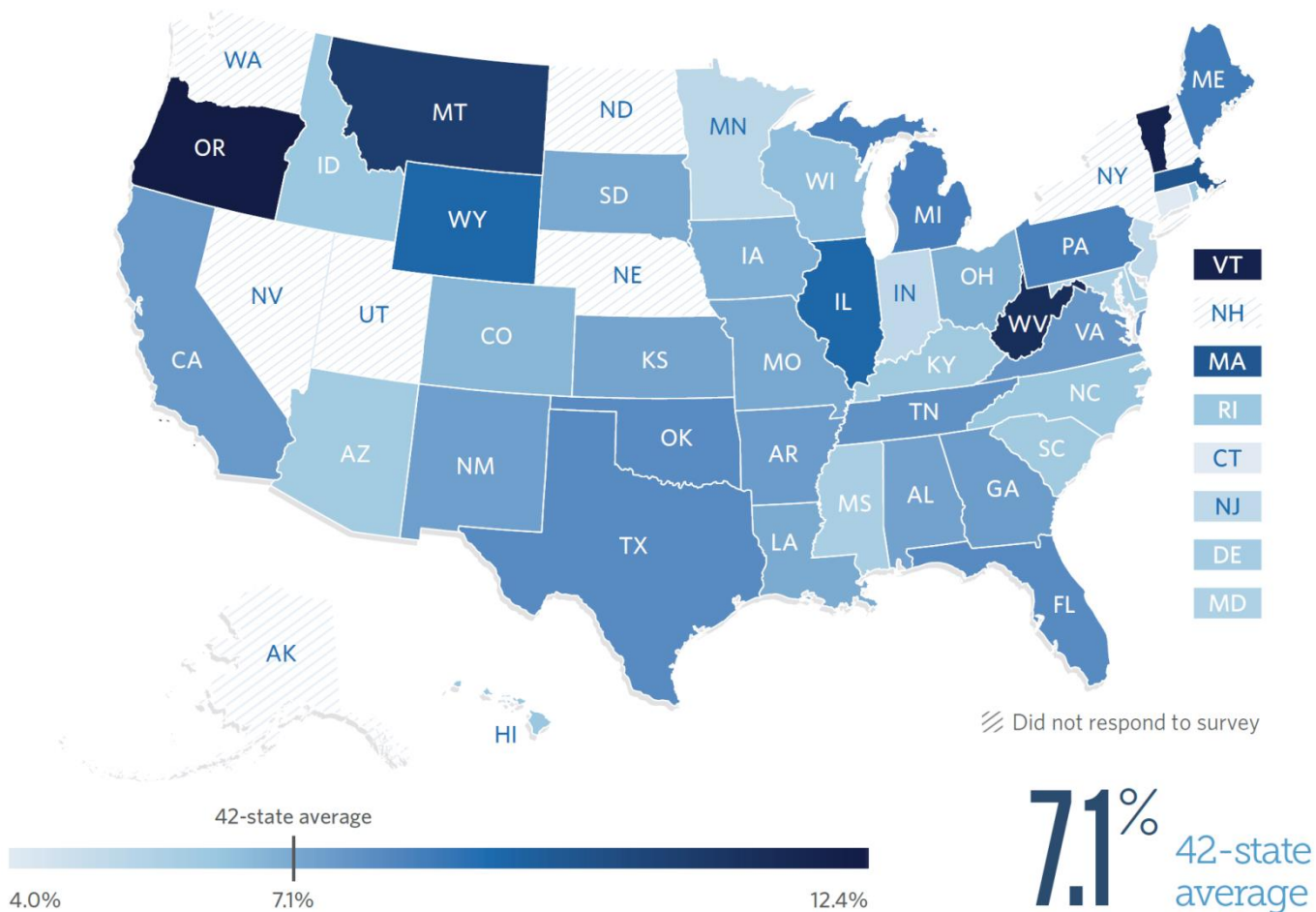
Percentage change in sentenced prison populations by age group

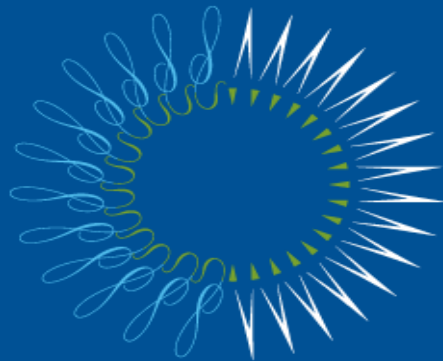


- Prisoners under age 55
- Prisoners 55 and older
- ⧘ Study period

Prison Population Aging

Percentage of inmates age 55 and older by state, 2007-11 average





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