## **CHORDS Identity Management Fact Sheet**

The CHORDS Network is originating a two-step process that securely removes duplicate individuals from distributed queries' prevalence estimates while maintaining its commitment to exchanging the minimum data necessary.

#### Why care about identity management in the CHORDS Network?

- Health care delivery and payment systems are fragmented.
- Patients increasingly seek care in multiple systems due to specialty referrals, job turnover, and insurance changes.

#### What principles guide this process?

- CHORDS exchanges the minimum data necessary.
- CHORDS operates with a federated, distributed model.

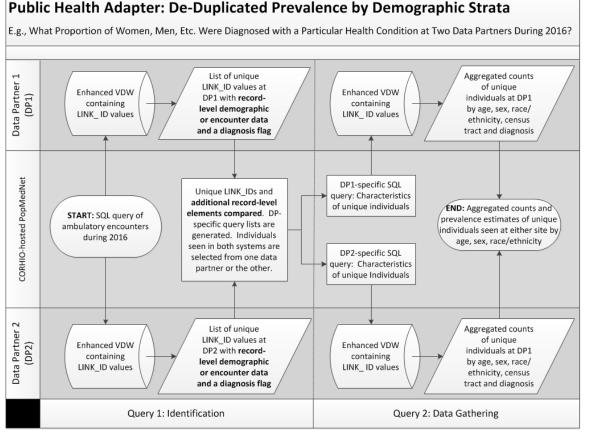
### "Step Zero": Setting the Stage

- Relevant infrastructure needs to be in place before prevalence estimates can be deduplicated.
- Data partners have updated their virtual data warehouses to create a table that will store LINK\_IDs.
- Step Zero involves data partners working with CORHIO to assign LINK\_IDs to their patients by exchanging record-level data outside the CHORDS Infrastructure through a secure FTP site.

#### **Definitions:**

- Record linkage: Identifying an individual who appears in multiple VDWs
- Deduplication: Using the record linkage process to ensure individuals are only counted once in a population estimate
- Identity management: All of the tasks and processes that make record linkage and deduplication possible
- PERSON\_ID: An ID specific to a data partner's VDW
- LINK\_ID: An ID assigned by CORHIO specific to the CHORDS network. This is not protected health information (PHI).

# What is the CHORDS Two-Step Process?



# Selecting Individuals for a Site-Specific Query:

1. If a patient is diagnosed at site 1, but not site 2, site 1 contributes data 2. If a patient is diagnosed (or not) at both sites, the site with the most recent visit contributes data 3. If a patient is diagnosed (or not) at both sites, and has identical recent visit dates, the site is randomly selected