

CHORDS Roles and Settings
September 2016

Definitions:

Patient-level data: Data in which each row represents one patient’s information. May also use terms: record-level, individual-level data.

Summary data: Data in which counts of the patient records meeting given criteria are returned. May also use term: counts.

Aggregate data: Data in which results are pooled/consolidated across multiple sites before being returned to investigators and analyzed.

Site-specific data: Data in which results come from only one site.

Roles and Settings for Data Exchange:

Role	Description	Type of Agreement Governing Role
DataMart Client Administrator (At each data partner site.)	Review and respond to requests via the DataMart Client (both incoming requests and outgoing results).	DUA
	DataMart Administrators may also manage the metadata for their DataMart(s) and submit requests to their own DataMart(s).	
	Regular data uploads and data quality checks. Ensure timing of data updates does not interfere with query submissions and returns.	
Investigator (Data user)	May submit requests and review/export aggregated (not site-specific) results within a Project. Investigators can not select specific DataMarts; they can only set geographic/demographic selection criteria.	DUA
Enhanced Investigator (Data user)	May submit requests and review/export site-specific results for all requests within a Project.	DUA that allows site-specific data sharing. Additional user agreements as required by site.
Network Administrator (UCD)	Manage the network, including creating network entities, managing access controls, and approving or creating users..	
	Submit requests and review results to ensure operations and functionality. Assist investigators and enhanced investigators.	Must be listed on project IRBs/protocols