

High Stakes for Health in 2016

What to Watch in the Legislative Session

Allie Morgan and Joe Hanel

December 14, 2015



#HIHC15

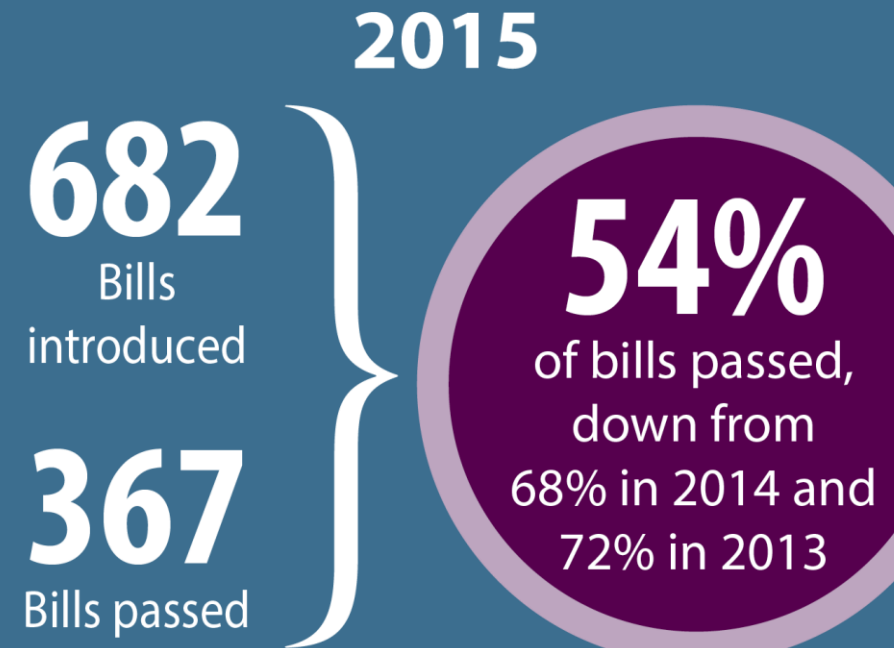
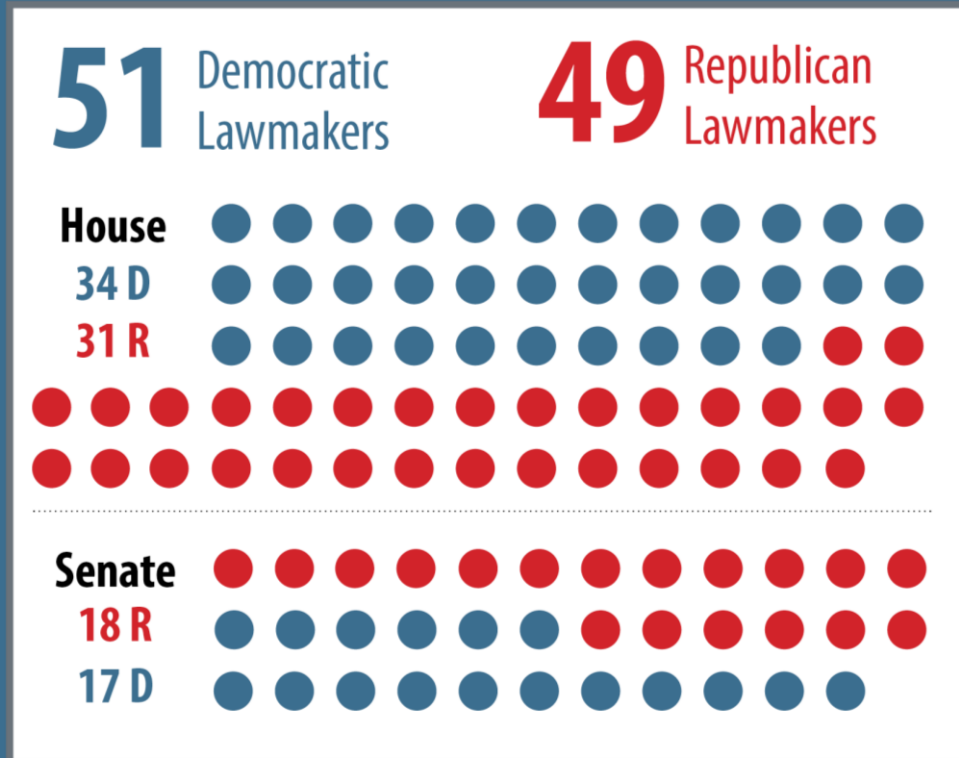


... **Three Takeaways** ...

- The biggest fights over funding will involve health issues.
- Tough topics will be time consuming.
- Turmoil in insurance markets might need attention.

Setting the Stage

Razor-Thin Majorities



The Toll of Term Limits



16 Democrats Term-Limited or Departing

8 Republicans Term-Limited or Departing



Setting the Stage

Last Year for Leaders



**Bill
Cadman**
*Senate
President*



**Lucia
Guzman**
*Senate
Minority
Leader*



**Dickey Lee
Hullinghorst**
*Speaker of
the House*



**Brian
DelGrosso**
*House
Minority
Leader*



**Dianne
Primavera**
*Chair
House
Public
Health and
Human
Services*



**Beth
McCann**
*Chair
House
Health,
Insurance,
Environment*



**Kevin
Lundberg**
*Chair
Senate Health
and Human
Services*

Setting the Stage

2016: Year of the Outsider?



Setting the Stage

2017: Year of Opportunity?



Setting the Stage

Health is a Hot Topic Again

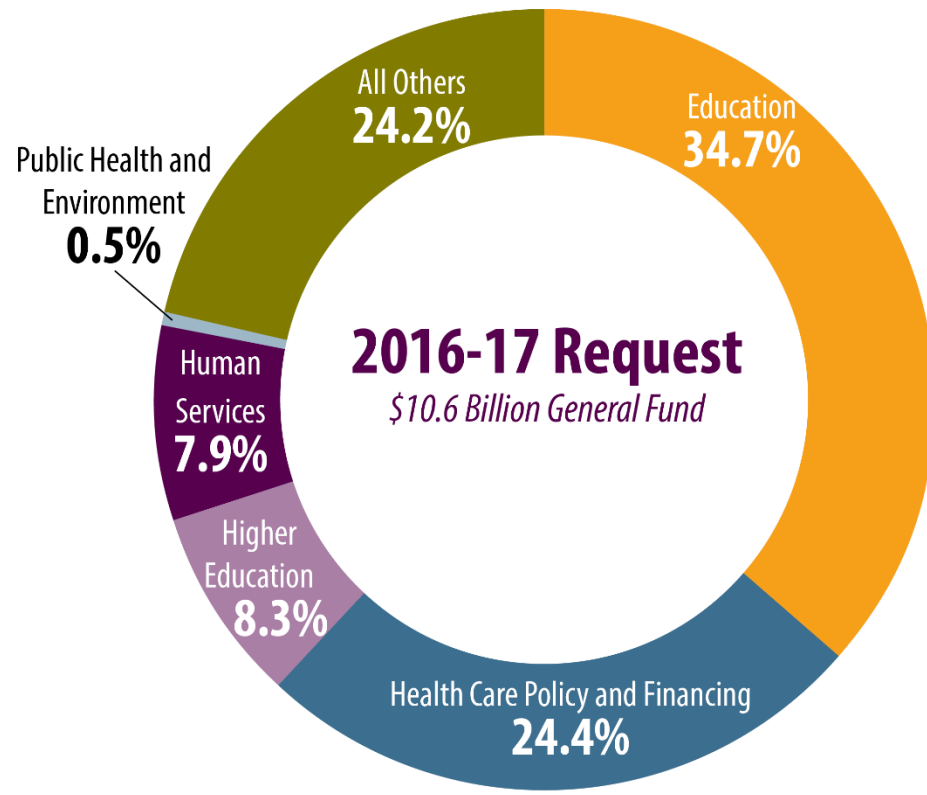
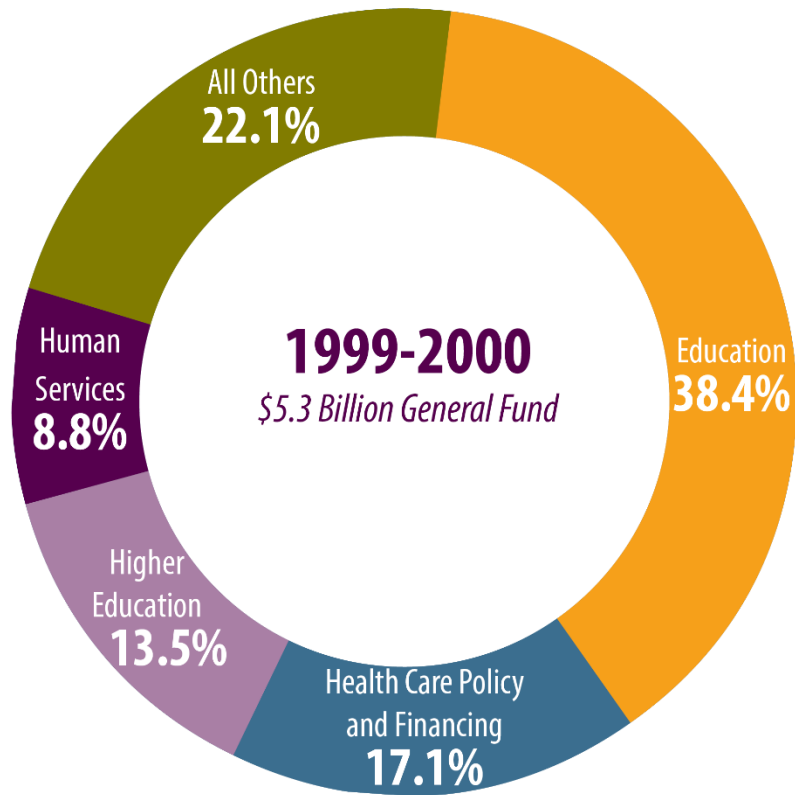




What to Watch: Fights Over Funding

Fights Over Funding

General Fund: Then and Now



Fights Over Funding

The Provider Fee and TABOR



Fights Over Funding

TABOR Refund Possibilities

Default: **\$289 million**

Hickenlooper plan: **\$189 million**

Provider Fee Enterprise: **\$0**

Fights Over Funding

Provider Rate Cuts





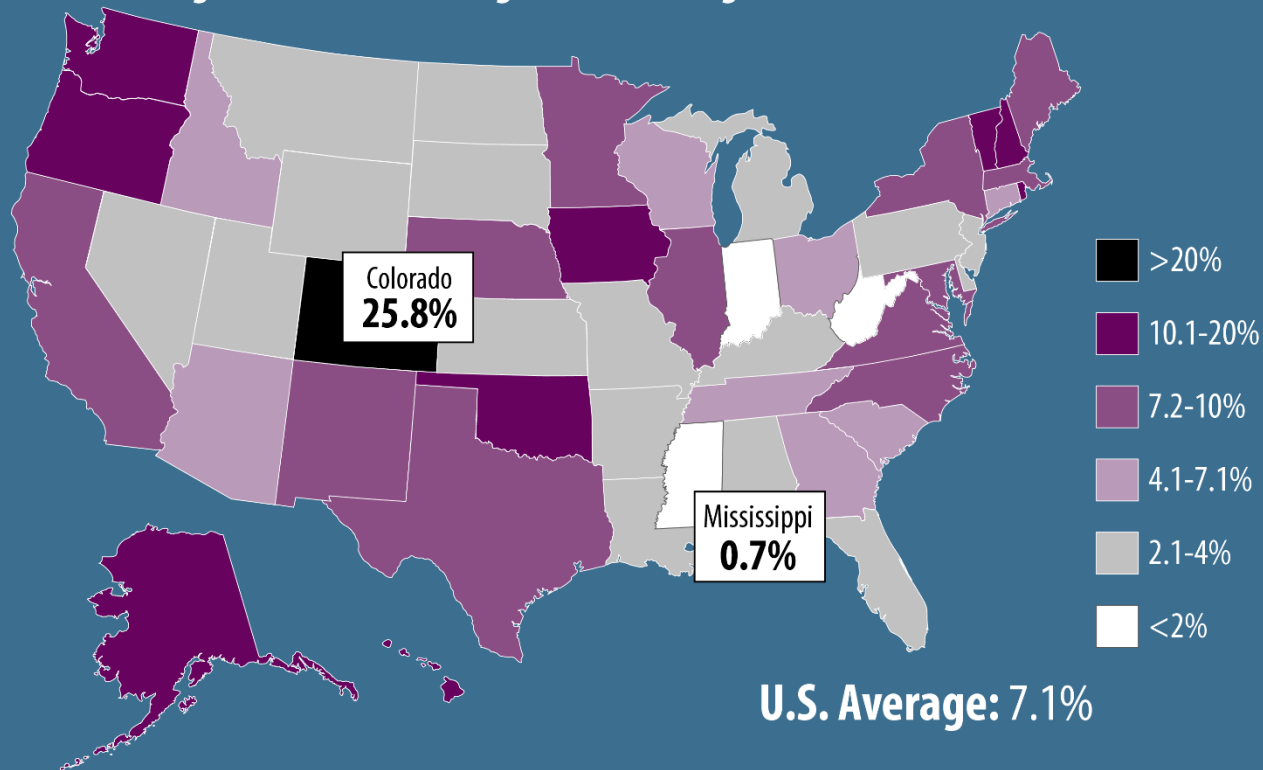
What to Watch: Tough Topics

Tough Topics

Long-Acting Reversible Contraception

Colorado Leads the Nation

Percentage of Title X Clients Aged 15–19 Using LARC, 2013



Tough Topics

Planned Parenthood



Tough Topics

Aid in Dying



Tough Topics

Marijuana and Tobacco



Tough Topics

The Push for Universal Coverage

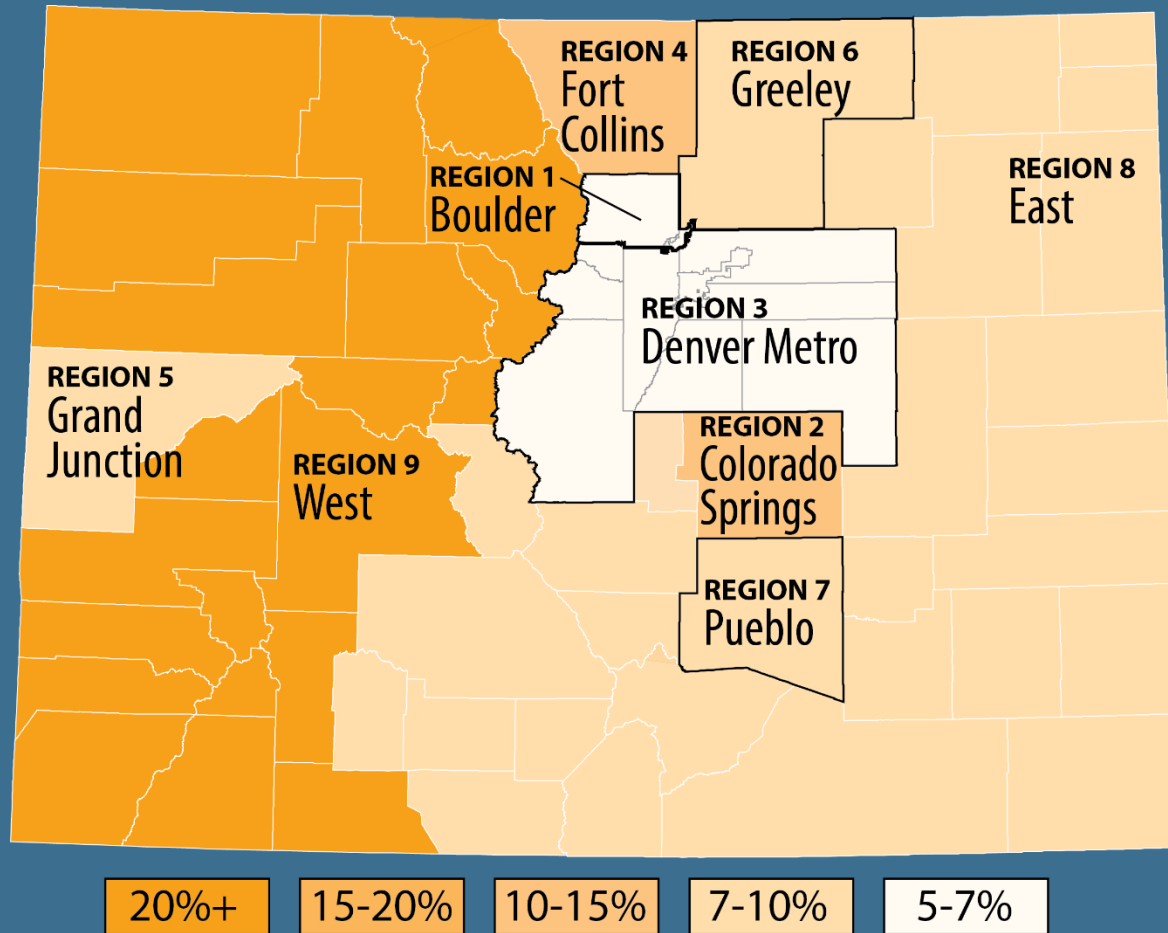


Vic Vela/
The Colorado Statesman



*What to Watch:
Uncertainties
Over Insurance*

Uneven Price Increases Across Colorado



Region	Individual	Small Group
Statewide	9.8%	3.2%
Boulder	5.8%	2.5%
Colorado Springs	10.0%	5.8%
Denver	6.2%	3.1%
Fort Collins	10.0%	4.6%
Grand Junction	9.4%	3.8%
Greeley	9.1%	2.8%
Pueblo	6.2%	2.1%
Eastern Plains	9.0%	3.7%
Western Slope	25.8%	-0.8%

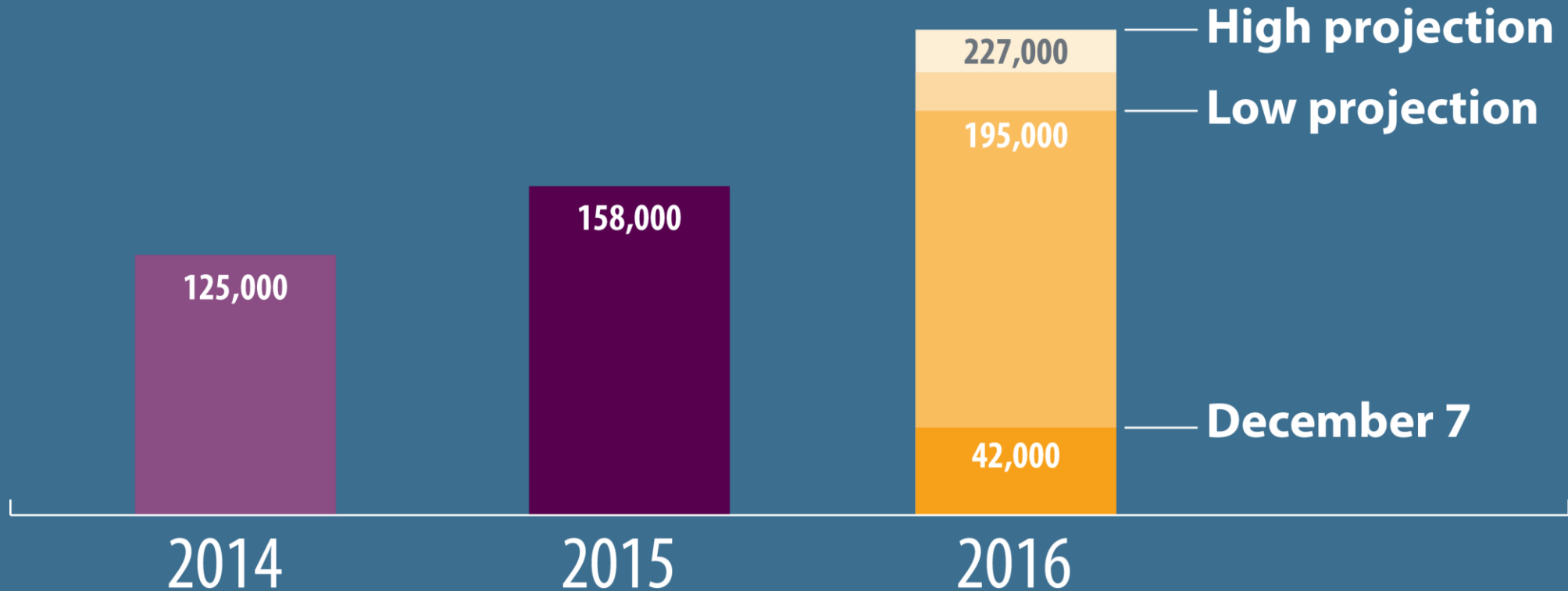
Source: Colorado Division of Insurance

Uncertainties Over Insurance

The Co-op Fails



Connect for Health's Critical Moment



Note: These are *gross enrollments*. Not all customers will complete enrollment by paying for their policies.

... **Three Takeaways** ...

- The biggest fights over funding will involve health issues.
- Tough topics will be time consuming.
- Turmoil in insurance markets might need attention.



Allie Morgan | 720.382.7083 | morgana@coloradohealthinstitute.org
Joe Hanel | 720.382.7093 | hanelj@coloradohealthinstitute.org