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Your Presenter



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Services

Legislation in Review 2014

Analyzing the Key Health Policy Trends

June 5, 2014

Colorado Health Institute Webinar



Just Released: 2014 Report



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Today's Discussion

- Events that set the stage for the 2014 session
- Key health policy influencers at the capitol
- Health policy themes and major bills
- The budget: What it means for health care
- Predictions for 2015



Three Takeaways

- 2014 was a building year for health policy.
- Cost containment, retail marijuana and implementation of the Affordable Care Act were major themes.
- The improving economy allowed for significant investments in Colorado's health care system.



Colorado Health Institute: At the Capitol

- Nonpartisan health policy data, analysis and support
- Objective
 information for
 legislators, staff
 members and
 leaders statewide
- We do not take positions on bills







Setting the Stage

Three Events That Set the Stage

- Full implementation of the ACA
- 2. Elections on the horizon
- 3. Recall elections



The Swing Voter Effect



Sen. Lois Tochtrop

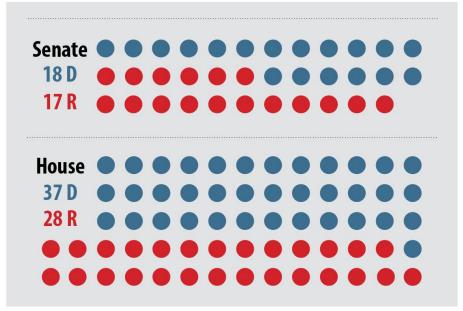


Sen. Cheri Jahn



Sen. Mary Hodge

Democrats Held a Razor-Thin Majority in the Senate



2014: By the Numbers

More bills introduced, fewer passed

661 Number of bills introduced, an 8 percent increase from 2013

64.3% Percentage of bills that passed in 2014

71.8% Percentage of bills that passed in 2013

120

Days in the Legislative Session



Average Number of Bills Passed Per Day Expect new faces at the capitol next year

15

Number of Lawmakers Who are Term Limited This Year

83

of 100

Number of Seats up for Reelection in November





Themes of the 2014 Session

Defining Health Policy "The Colorado Way"



Major Health Policy Themes

- 1. Containing Health Care Costs
- 2. Fine-tuning Health Reform
- 3. Blazing the Trail on Marijuana Policy
- 4. Investing in Health

A year characterized almost as much by the bills that <u>didn't</u> pass as those that did.

Theme 1:

Containing Health Care Costs



SB 14-187: Cost Containment Commission

- 12-member group will conduct in-depth analysis of Colorado's health care cost drivers
- Will recommend ways to contain costs while improving access and quality

Theme 1:

Containing Health Care Costs

Proposed But Failed: The Bills that Didn't Make It

- HB 14-1115: Medicaid Expansion Private Insurance Pilot Program – Killed by Appropriations
- SB 14-16: Regulating Freestanding Emergency
 Rooms Killed on the Senate floor
- HB 14-1108: Copayments for Physical Rehabilitation Services – Vetoed by the Governor



Theme 2: Fine Tuning Health Reform

Bills that passed:

 SB 14-67: Aligns Medicaid with Federal Law – Consolidates Colorado's Medicaid and CHP+ eligibility categories to ensure consistency with the ACA.

• HB 14-1053: Pediatric Dental Benefits — Ensures requirements for children's dental benefits are the same whether a plan was purchased inside or outside Colorado's insurance marketplace.

Theme 2:

Fine Tuning Health Reform

Republican-sponsored bills that failed:

- HB 14-1106: Tax Deduction for ACA Penalty
- HB 14-1134: Health Care Navigator Registration Act
- HB 14-1135: Restricts General Funds for Medicaid Expansion
- HB 144-1192: Repeals the Health Benefit Exchange
- HB 14-1257: Performance Audit of the Health Benefit Exchange

Theme 3:

Blazing the Trail on Marijuana Policy

Bills that passed:

 HB 14-1361: Establishes Equivalents for Marijuana Concentrates

 HB 14-1366: Packaging Standards for Edible Marijuana Products

 HB 14-1398: Authorizes Marijuana Financial Service Cooperatives

 SB 14-155: Medical Marijuana Health Effects Grant Program



Marijuana Revenue Spending Plan



\$5.5 million

for a marijuana public awareness advertising campaign.

\$9.8 million

for school-based behavioral health community programs focused on substance abuse prevention and intervention.



\$1.6 million

for law enforcement training and assistance.

\$1.5 million

for substance abuse treatment and prevention for adolescents and pregnant women.

\$900,000

to administer surveys assessing youth attitudes and behaviors.

\$2 million

for youth diversion services to keep kids out of jail and \$2 million for county jail and post-release substance abuse disorder services for adults.

\$2 million

in community grants for prevention and intervention programs.



The Grab Bag: Other Bills Worth Mentioning

- SB 14-050: Enforcing Financial Assistance in Colorado Hospitals
- SB 14-088: Suicide Prevention Commission
- SB 14-144: Residency Programs in Rural Areas
- HB 14-1281: Investigational Drugs for Terminal Patients
- HB 14-1288: Student Immunizations
- HB 14-1301: Safe Routes to School

The Grab Bag: Other Bills That Didn't Pass

- HB 14-1253: Mental Health Civil Commitments
- HB 14-1263: Increasing Age Limit for Tobacco Products
- HB 14-1297: Health Data Regarding Oil and Gas



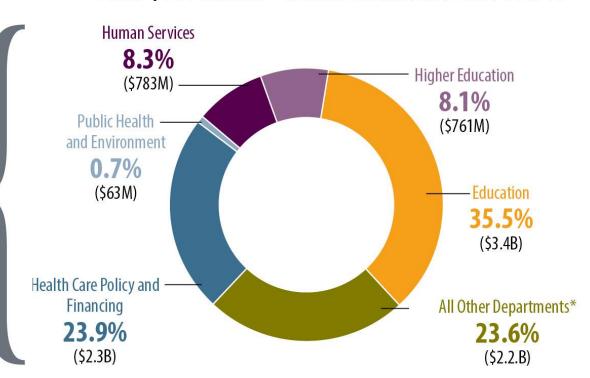
Health Care and the Budget

Fiscal Year 2014-15: General Fund Appropriations by Department

FY 2014-15 General Funds

Total: **\$9.4 Billion** Increase from Last Year: **16.7**%





FY 2014-15 Total Funds

Total: \$24.2 billion (7.6% increase)



Health Highlights from the Budget

- Increased reimbursement rates for most Medicaid providers
- Expanded Medicaid and CHP+ coverage for eligible pregnant women and children who are legal immigrants.
- 36.2 percent increase in HCPF's behavioral health funding
- Major oral health investments
- Millions for residency training
- Lots of money for health technology





Looking Ahead

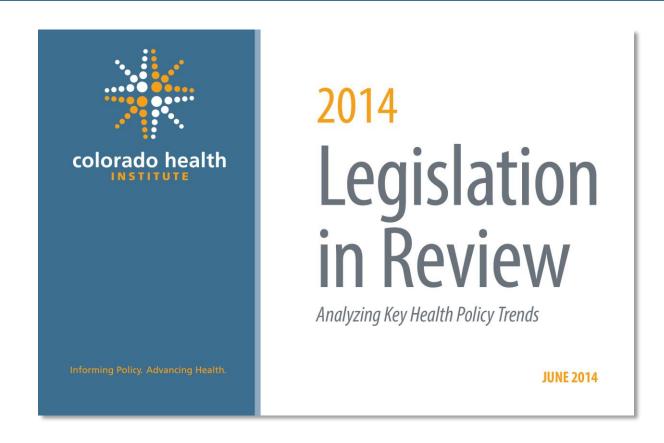
Four Trends to Anticipate in 2015

- Heightened focus on health care spending and cost containment.
- 2. More regulations for retail marijuana.
- 3. The return of several failed bills from 2014.
- 4. Policies responding to health reform data.

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